

for Tree Owners, Managers, Contractors and Consultants





# WHO is this guide intended for?

This guide provides practical advice and guidance for anyone who owns or manages ash trees, as well as tree contractors and consultants who may be employed to work on ash trees or provide site specific advice concerning their management. It directs people to where they can find more detailed information and relates to a wide range of sites where ash trees grow, including gardens, highways, open spaces, parks, woodlands and on development sites.

Liabilities can arise if trees and branches fall. This guide is not intended to substitute the site specific advice or guidance that can be provided by a suitably qualified and experienced tree contractor or consultant. The Arboricultural Association maintains a list of Registered Consultants and Approved Contractors who can offer advice and guidance to tree owners and managers and undertake tree pruning and felling work. Please contact the Arboricultural Association if you need help selecting an appropriate specialist. Details can be found at **www.trees.org.uk** 

The evidence informing guidance for ash dieback is under constant review; this guidance will change accordingly to provide current advice. Please check the Help and Advice section of the Arboricultural Association website to obtain the latest version of this guide.

For a full list of approved Registered Consultants: www.trees.org.uk/Registered-Consultants

For a full list of ARB Approved Contractors: www.trees.org.uk/Approved-Contractors

# WHY the different names for the disease?

Ash dieback is caused by a fungus called *Hymenoscyphus fraxineus* (*Hi-men-o-si-fus frax-in-e-us*). Part of the fungus life cycle was formerly known as

*Chalara fraxinea*, hence the alternative names including chalara or chalara ash dieback.

# **IMPORTANCE** of ash in the UK

The common ash (*Fraxinus excelsior*) is one of our most important and prolific native tree species. The species accounts for 12% of broadleaved woodland in Great Britain and is commonly found in parks, gardens and hedgerows. They grow in a wide range of soils and climatic conditions, fulfilling roles in terms of amenity and ecosystem services, whilst providing valuable habitat for a wide range of species. There are 955 species associated with ash trees, of which 45 are believed to have only ever been found on ash.

# **IDENTIFYING** the disease symptoms

Go to the guidance on the Forest Research website where you will find photographs and descriptive text to help identify the disease.

It is important to note that poor condition of the canopy might not be a result of ash dieback. Other problems such as drought stress, water logging, root damage, soil compaction, or other pests and diseases can cause ash trees to decline. Look out for basal lesions, honey fungus (*Armillaria* spp.), shaggy bracket (*Inonotus hispidus*) or giant ash bracket (*Perenniporia fraxinea*), all of which have potential to impair the structural integrity of ash trees.

For further technical information, and images, see www.forestresearch.gov.uk/tools-and-resources/ pest-and-disease-resources/chalara-ash-diebackhymenoscyphus-fraxineus/



### **IMPACT** of the disease

Thought to have originated in eastern Asia, ash dieback can be found in most parts of the UK. The disease is particularly destructive of our native, common ash. Trees are infected in the summer by airborne spores from fruit bodies occurring on the central stalks of fallen leaves – moist conditions favour the production of fruit bodies. Infection leads to dead branches throughout the crown. Not all ash trees will die as a direct result of ash dieback infection. A tree may be weakened so it becomes susceptible to other pests or diseases, and some trees will survive infection.

Whilst there is no evidence of full resistance to the disease, research and experience in Europe indicates that up to 5% of the ash population may be genetically tolerant to ash dieback. This natural tolerance in some trees provides an opportunity to maintain ash in the UK because the tolerance may be inherited.

The climate, site conditions and local tree cover appear to play a large role in the extent to which trees are affected by the disease. Local fragmentation of tree cover has been found to be an important factor with isolated trees, trees growing in open areas or trees in hedges far less affected than those in a forest environment. It has been shown that these trees will be subjected to a different microclimate with higher canopy temperatures, which are unfavourable to development of the disease. Host density has also been found to be important for disease development, with ash at a low density far less affected by ash dieback.

"The impact of the disease on trees outside of woodlands is less predictable. While many will decline, many will persist indefinitely."

Forestry Commission/Defra – August 2019

Research suggests that whilst the possibility of 100% mortality in natural forests within 30 years can't be ruled out, mortality between 50% and 75% may be more likely. In plantations 85% mortality is the highest recorded in Europe thus far.

Trees growing in well managed sites in open spaces such as parks show fewer symptoms.

*"It is thought that trees are escaping the disease and at these sites, trees can survive for years without many observed symptoms."* 

Defra – June 2019

It is thought that the same might apply to trees growing in streets and hedgerows.

Evidence shows that the disease will progress quickly in young and coppiced ash trees, trees suffering additional stresses, or when growing in ash dominated forests.

"Trees in forests are more likely to be more affected because of the greater prevalence of honey fungus and favourable microclimates for spore production and infection."

Defra – June 2019

It is thought that the genetic and site related tolerance (field tolerance) of some trees might give rise to the continuation of ash in the landscape and that genetic tolerance might be the key factor in the restoration of ash as a forest tree.

Especially on humid sites, the fungus can cause [necrotic] lesions at the base of ash trees. These lesions, which are not always easy to spot, will often facilitate colonisation of the tree by secondary pathogens such as honey fungus (*Armillaria* spp.), making the trees structurally unstable. In some cases basal lesions have been observed on trees with few signs of crown dieback. Studies suggest that fewer basal lesions are present in hedges or isolated ash trees that are frequent on road sides and that their prevalence decreases the closer the trees grow to the road.

For a full landscape epidemiology of ash dieback: www.biorxiv.org/content/biorxiv/ early/2019/03/22/582080.full.pdf



In addition to honey fungus (*Armillaria* spp.), there are other decay fungi associated with ash that should not be overlooked. Shaggy bracket (*Inonotus hispidus*) or giant ash bracket (*Perenniporia fraxinea*) may be observed, whether or not an ash tree is infected with ash dieback. Both of these decay fungi have potential to impair the structural integrity of ash trees.

As well as dieback of the crown, the pathogen causes premature leaf loss on affected trees and, as with any tree in poor health, both of these symptoms have the potential to inhibit wood production.

Research has shown that annual growth produced whilst a tree is affected by ash dieback is reduced in width, and exhibits reduced vessel diameter and fibre length (Tulik *et al.*, 2018). The reduced growth will diminish the relative proportion of stronger, denser late wood and the more severe the infection, the more severe this impact is likely to be. Over a number of years the effect of this may be that the branch structure and potentially the trunk is mechanically weaker with increased risk of uncharacteristic breakages under loading, when felling, or when trees and branches hit the ground.

No evidence or research has come to light to suggest that wood made prior to being infected by ash dieback is weakened by the disease. However, where secondary pathogens are present they should not be overlooked.

Tulik M, Yaman B, Kose N (2018) Comparative tree-ring anatomy of *Fraxinus excelsior* with Chalara dieback. Northeast Forestry University and Springer-Verlag GmbH Germany, part of *Springer Nature 2018* 

# **TAKING ACTION to manage the impact**

The tolerance of some ash trees, whether genetic or due to site conditions, should not be overlooked when taking action to manage the impact of ash dieback.

There are financial and practical implications relating to this disease that will need to be addressed. It is therefore vital that people and organisations responsible for managing ash trees and forests containing ash understand the implications and take timely, site specific and proportionate action to prepare for this.

If affected trees are situated in high footfall areas this can create health and safety risks, but **it doesn't necessarily follow that all ash trees growing in these areas will need to be removed or that they will all die.** Uninfected ash trees should not be felled unless there are other overriding management requirements to do so and if all necessary permissions are in place.

"With the exceptions of felling for public safety or timber production, we advise a general presumption against felling living ash trees, whether infected or not."

#### **Forest Research**

Monitoring should happen with increased frequency and at an appropriate time of year for assessing the extent of infection. Considering the impact on amenity and biodiversity, resourcing the tree works and gaining political support are important considerations, but public safety is likely to be one of the biggest management issues for owners of ash trees. Trees in areas with high levels of public access need to be managed carefully for risks to public safety and appropriate action must be taken.

"Natural regeneration will encourage the process of natural selection for tolerance, so healthy trees should be maintained for as long as possible to ensure regeneration from tolerant mother trees." Defra – June 2019

Tree owners should, however, take a balanced and proportionate approach. Not all infected ash trees will need to be removed and pruning shouldn't be ruled out as a management option, particularly where trees show a tolerance to the disease.

*"Removal of leaf litter may be an effective way to reduce the level of inoculum in urban environments..."* 

**Defra** – June 2019



Clearing leaves may disrupt the fungus's life cycle and slow the impact of ash dieback in urban areas.

Guidance on trees and public safety produced by the Forestry Commission can be found on the National Tree Safety Group website: ntsgroup.org.uk/guidance-publications/

## TREE Preservation Orders and Conservation Areas

Ash trees may be protected by a tree preservation order, or a conservation area, or be the subject of a planning condition. Check first with the local planning authority and obtain any necessary written consent before proceeding with works to prune or fell protected ash trees.

Applications and notices seeking consent or advising of intent to prune or fell infected or uninfected ash trees should be judged on their merits, assessing the impact of the proposal on the amenity of the area and whether the proposal is justified.

The potential for a tree to become infected with ash dieback should not be a material consideration when determining applications and notices to prune or fell protected ash trees.

Evidence of tolerance or evidence of trees seemingly escaping the disease because, for example, they



Ash dieback – infected canopy. ©Forestry Commission

grow in open sites, should be taken into account. Biodiversity value as the ash population diminishes is another consideration.

**Please note**, in certain circumstances you may still need other permissions from other organisations before you can fell the tree(s), even if they are not protected by a Tree Preservation Order or growing in a Conservation Area.

# TREES on Development Sites and Planning Conditions

As part of any tree survey intended to support a planning application, trees should be assessed and categorised using the criteria shown in Table 1 of *British Standard 5837:2012 – Trees in relation to design, demolition and construction – Recommendations* (BS5837). This will identify the quality and value of the existing trees, and inform decisions about retention or removal.

Current knowledge does not provide clarity on the impact of ash dieback on the life expectancy of individual ash trees, although up to 5% of ash trees will show genetic tolerance to the disease and many trees growing in open sites may not succumb to the disease and are likely to persist indefinitely. On these grounds it would be unreliable and premature to downgrade a healthy ash tree or one showing tolerance



when categorising trees in accordance with BS5837 simply because of a presumption that life expectancy will be shortened.

The movement of ash planting stock is banned under a Plant Health Order. As a consequence, substitute species will be needed to fulfil extant landscaping conditions. If an ash tree planted before the ban dies, an alternative replacement species will be required.

# **FELLING** Licences

A felling licence granted by the Forestry Commission is required for the felling of growing trees, unless an exception as set out in the *Forestry Act 1967*, as amended, or the *Forestry (Exceptions from Restriction of Felling) Regulations 1979* applies.

Everyone involved in the felling of trees must ensure that a felling licence has been issued before any felling is carried out, or that one of the exceptions applies.

If one or more of the exceptions within the legislation applies, there is no requirement to consult the Forestry Commission before doing the work. However, you should gather site specific evidence that shows a felling licence was not required before you start any felling. A Forestry Commission investigator may visit the site after the felling takes place and it is your responsibility to prove that an exception applies.

Guidance relating to felling licences, exceptions and how to apply for a licence can be found in the booklet '*Tree felling – getting permission*'.

**Please note**, in certain circumstances you may still need other permissions from other organisations before you can fell the tree(s), even if you do not need a felling licence.



Ash dieback – infected sapling. ©Forestry Commission

For further guidance:

www.gov.uk/guidance/tree-felling-overview www.gov.uk/guidance/tree-felling-licence-whenyou-need-to-apply

To get the *Tree Felling* – *Getting Permission* PDF: www.gov.uk/government/publications/ tree-felling-getting-permission

# **REPLACING** Ash Trees Removed Due To Ash Dieback

Replacement tree planting should take account of site constraints. It is important to diversify the species and to think about provenance when selecting trees in order to maximize the landscapes resilience to pests, diseases and climate change. Consider utilizing natural regeneration, in particular from ash showing tolerance to ash dieback where it is appropriate to do so.



# **BIOSECURITY** Measures

There is no cure for ash dieback, but good biosecurity practice should always be followed, whether working in woodlands, in parks or open spaces, or in residential gardens. By doing so, you will help reduce the risk of introducing and spreading tree pests and diseases.

There are no restrictions on the movement of ash timber, branches or leaves, but a plant health order made in 2012 prohibits all imports of ash seeds, plants and trees into GB, and all inland movements within GB of the same material. The 2012 plant health order can be found online.

For general advice on biosecurity measures go to:

- Arboricultural Association biosecurity guidance note, which can be found online.
- Forestry Commission guidance on preventing the spread of tree pests and diseases, which can be found online.



Ash dieback - lesion on 4 year old ash. ©Forestry Commission

For the 2012 plant health order: www.legislation.gov.uk/uksi/2012/2707/ contents/made

The Arboricultural Association biosecurity guidance: www.trees.org.uk/Biosecurity

The Forestry Commission pest and disease guidance: www.gov.uk/guidance/prevent-the-introductionand-spread-of-tree-pests-and-diseases

# FURTHER GUIDANCE on Ash Dieback

For further technical information and images visit:

#### www.forestresearch.gov.uk/tools-and-resources/pest-and-disease-resources/ chalara-ash-dieback-hymenoscyphus-fraxineus/

Links to further guidance on Ash Dieback can be found on the Arboricultural Association website at:

#### www.trees.org.uk/Ash-Dieback-Practice-Guidance



#### ADVICE For Tree Contractors Advising Customers

If affected trees are situated in high footfall areas this can create health and safety risks, but it doesn't necessarily follow that all ash trees will need to be pruned or removed or that they will all die. Where circumstances allow, there is considerable merit in retaining ash trees, particularly where they show a genetic tolerance to the disease, which may be passed onto new generations of trees, or where they grow in open areas where they might escape the disease.

"With the exceptions of felling for public safety or timber production, we advise a general presumption against felling living ash trees, whether infected or not."

**Forest Research** 

As well as dieback of the crown, the pathogen causes premature leaf loss on affected trees and, as with any tree in poor health, both of these symptoms have the potential to inhibit wood production.

Research has shown that annual growth produced whilst a tree is affected by ash dieback is reduced in width, and exhibits reduced vessel diameter and fibre length (Tulik *et al.*, 2018). The reduced growth will diminish the relative proportion of stronger, denser late wood and the more severe the infection, the more severe this impact is likely to be. Over a number of years the effect of this may be that the branch structure and potentially the trunk is mechanically weaker with increased risk of uncharacteristic breakages under loading, when felling, or when trees and branches hit the ground.

No evidence or research has come to light to suggest that wood made prior to being infected by ash dieback is weakened by the disease. However, where secondary pathogens are present they should not be overlooked.

Dead trees are prone to collapse or fall and dead branches are prone to break. Lesions might be present near the

base of trees and honey fungus (*Armillaria* spp.) often associated with these lesions can weaken trees and make them more prone to falling. Where this is likely to pose a safety hazard, for example adjacent to a road, footpath or in a heavily used area, trees should be managed carefully, and where necessary be pruned or felled.

"Removal of leaf litter may be an effective way to reduce the level of inoculum in urban environments..."

Defra – June 2019

Honey fungus (*Armillaria* spp.) is known to be associated with ash dieback, but it is important not to overlook other diseases associated with ash. For example, shaggy bracket (*Inonotus hispidus*) and giant ash bracket (*Perenniporia fraxinea*). Both diseases have potential to significantly impair the structural integrity of ash trees.

Clearing leaves may disrupt the fungus's life cycle and slow the impact of ash dieback.

Where appropriate, you should advise clients with ash trees growing in open and urban areas to remove all ash leaf litter in the autumn/winter. The leaves should be burnt, buried or composted.

It is not necessary to fell or reduce uninfected ash trees as a precautionary measure. Uninfected ash trees should only be pruned or felled to meet other, unrelated management objectives.

Remember to check if the trees are protected by a tree preservation order or conservation area, or if a felling licence is needed.

If it is necessary to remove trees due to their condition and the circumstances in which they grow, advise customers of the importance to replace them and if possible, discuss the choice of species suited to the site.



#### Planning Works and Managing The Risks

- Ensure you can identify ash trees, ash dieback, and other diseases associated with ash such as honey fungus, giant ash bracket and shaggy bracket correctly.
- 2. Undertake a pre-condition assessment, examining the health and structural condition of the tree. Pay particular attention to the appearance of foliage at branch tips, the basal condition, the presence of deadwood, and discoloured or fractured unions within the canopy.
- 3. When planning, resourcing and managing tree work have regard to the *Industry Code of Practice 'Tree Work at Height'*, which can be found online. Adhere to the tree work at height risk hierarchy (see below) to ensure safe and effective tree work.



Ash dieback - leaf symptoms. ©Forestry Commission



#### Tree work at height – risk hierarchy



- 4. All site personnel should contribute to job planning, raise points of concern and stop work if something is unclear or a safety issue arises.
- 5. The selection of any load bearing anchor point should be carried out in accordance with current good practice. In particular, anchor points should be visually inspected, selected as capable of withstanding any foreseeable loading and loaded with a climber's full body weight prior to committing to that anchor.
- 6. During tree climbing operations, climbers must constantly assess the suitability of any anchor chosen and its intended use e.g. during branch walking where loading on an anchor is likely to be different to that of during access or descent. Situations were dynamic loading to an anchor may occur i.e. slack in a climbers system, working above an anchor, must be avoided, along with horizontal loading of an anchor, to avoid any potential bending moment.
- 7. The use of dismantling techniques whereby the tree is to be used as the same anchor as the climber must only be undertaken following a robust risk assessment that has discounted safer ways of working. Where using 'free-fall' techniques, take account of the risks associated with debris breaking up as it hits the ground, and any extension to drop zones that may be required to account for this.

- 8. Where practicable, use machinery such as a harvester or tree shear to fell trees. Where this isn't possible use recognised tree felling techniques to maintain control of the tree during the felling operation considering the effects of a barber chair and brittle hinge fibres. Modify felling technique to account for this e.g. use of holding cuts, thicker hinge dimensions.
- 9. The suitability of using felling aids such as wedges that may need to be driven into the back of a tree resulting in stem shake, or assisted felling techniques whereby a force may be applied to the stem prior to felling must be carefully considered in regard to brittle hinge fibres.
- 10. Planning of tree felling operations must include provision for good escape routes so any loose or breaking branches can be avoided if they fall.
- Guidance on safety measures to undertake during felling can be found on the Forestry Industry Safety Accord (FISA) website. Read Safety Guidance for Managers – Felling Dead Ash which can be found online.

To download the *Industry Code of Practice Tree Work at Height* please visit: www.trees.org.uk/ICoP To download the *Safety Guidance for Managers* – *Felling Dead Ash* guidance please visit: **www.ukfisa.com** 

#### Become an ARB Approved Contractor

Becoming an Approved Contractor demonstrates the ability and desire of your business to work to best practice, achieve higher levels of knowledge and skill, and your ambition to promote and raise the professional standards of the industry. tors Professionals you can trust

www.trees.org.uk/Approved-Contractors