

Using Resistant Trees to Mitigate Impacts from Pests & Pathogens

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¹ Joint Nature Conservation Committee

² Forest Research

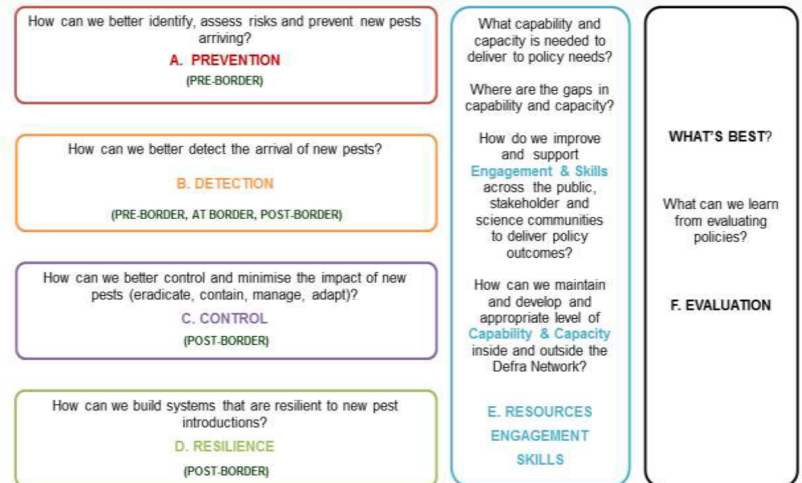
³ Royal Botanic Gardens, Kew

Future-Proofing Plant Health

- 5-year Defra-funded project to provide evidence for Tree Health Biosecurity Strategy
- Resilience Work Package (JNCC, FR, Kew, NE)

How can we safeguard Plant Health?

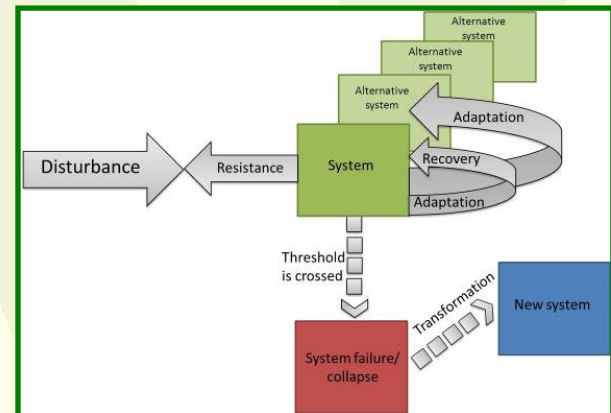

Department
for Environment
Food & Rural Affairs



Future-Proofing Plant Health

- 5-year Defra-funded project to provide evidence for Tree Health Biosecurity Strategy
- Resilience Work Package (JNCC, FR, Kew, NE)
 - Defining and implementing resilience (Fuller & Quine 2016, Forestry)
 - **Developing and using resistant trees**

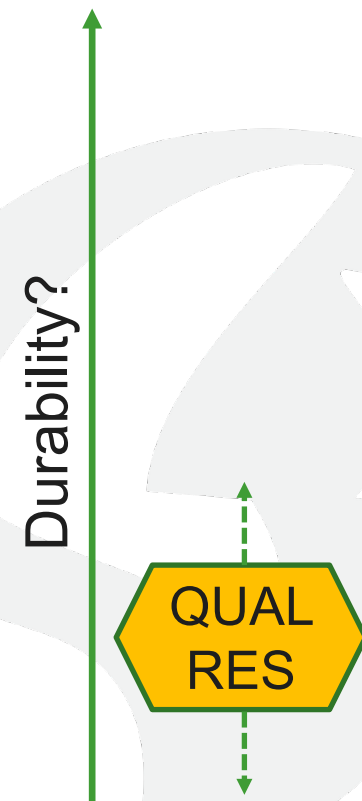
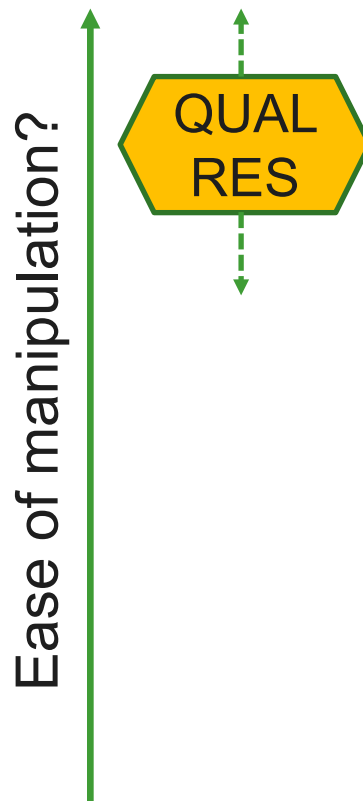
Resilience



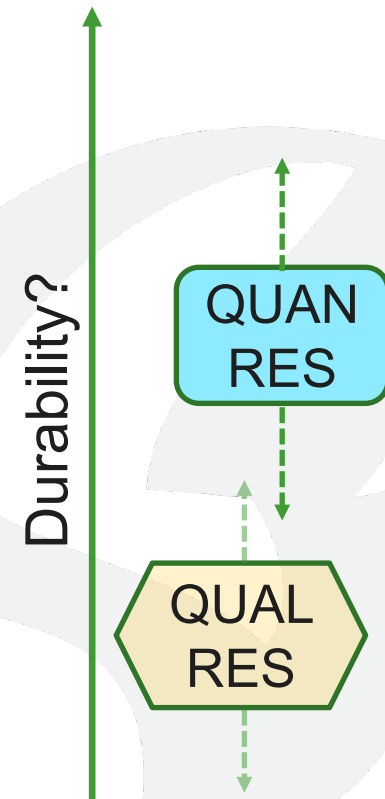
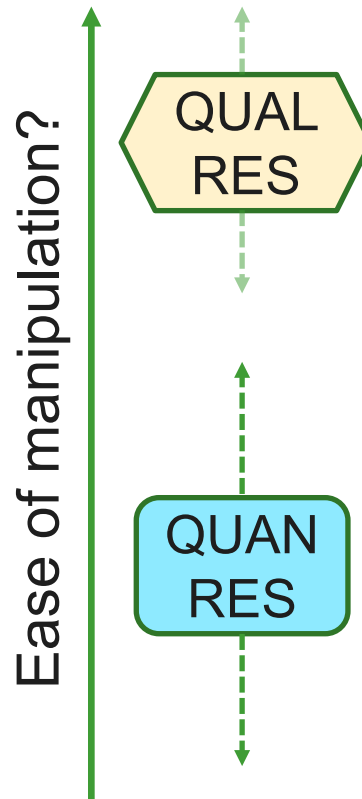
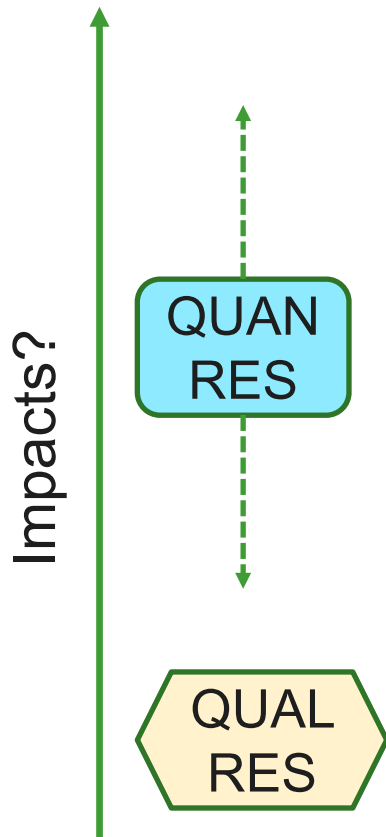
What is resistance?

- Qualitative resistance
 - Complete resistance, controlled by a single gene – e.g. some forms of rust resistance in white pine (Snieszko et al. 2014)
- Quantitative resistance
 - Partial resistance, usually multiple genes – e.g. *Dothistroma* resistance in Scots pine (Perry et al. 2016)
- Tolerance
 - Reduce the impacts of a given amount of damage – e.g. pitch canker in pine (Elvira-Recuenco et al. 2014)?

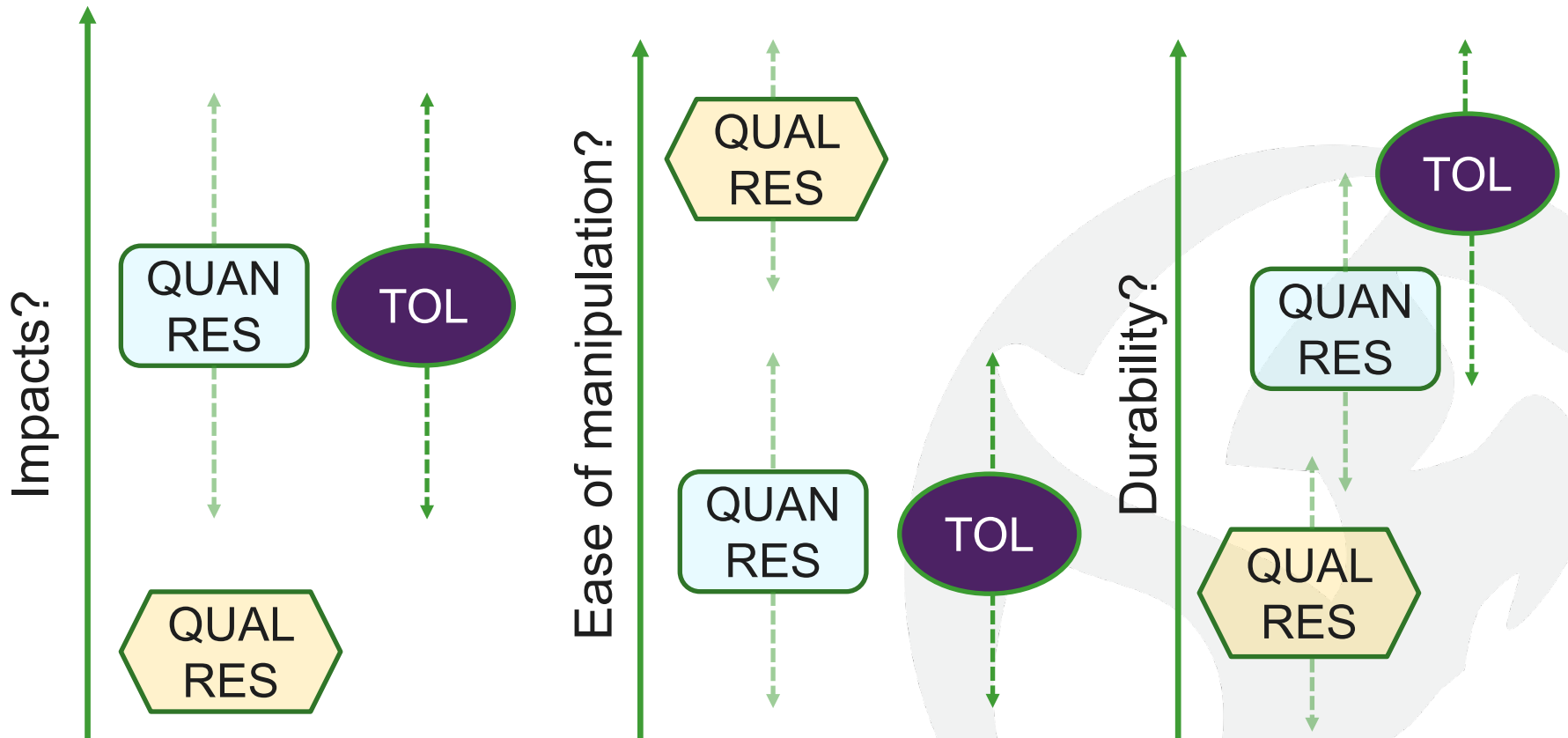
Resistance definitions matter



Resistance definitions matter



Resistance definitions matter



Resistance definitions matter

- Practitioners and policymakers may also interpret terms differently

Need to be clear on how terms such as ‘resistance’ and ‘tolerance’ are being used

Resistant tree programmes

- Programmes date back to (at least) early 1900s
- FAO (2011): 274 activities on breeding for resistance



Delivering Sitka spruce with resistance against white pine weevil in British Columbia, Canada¹
by René I. Altano², John N. King³ and Larra van der Meer⁴

Abstract
The Sitka spruce (*Picea sitchensis* (Bong.) Carr) breeding program for resistance against the white pine weevil *Pissodes strobi* Peck (Coleoptera: Curculionidae) is arguably one of the most successful pest resistance breeding programs for plantation forest species in North America, with a substantial proportion of the planting stock in BC and Washington State currently coming from this breeding program. Using conventional selection and breeding, and by screening Sitka spruce populations using artificial weevil infestations, we identified sources of heritable and stable weevil resistance. We also used this program to investigate potential causes behind this resistance and identified several heritable resistance mechanisms, including anatomical characteristics, such as constitutive resin canals and sclerotized cells in the bark, terpene defenses and variation in tree phenology. We concluded that resistance is conferred by a suite of traits whose contribution varies among resistant *P. sitchensis* populations. This knowledge is being used to enhance the genetic diversity of the breeding program as a screen for resistance to other pests.

Keywords: Sitka spruce, white pine weevil, resistance breeding, Sitka spruce, white pine weevil, resistance breeding, Sitka spruce, white pine weevil, resistance breeding.

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Performance of Rust-Resistant Western White Pine Plantations in Northern Idaho: 1995-2006

Holly S.J. Kearns, Ph.D., Plant Pathologist
Forest Service, Pacific Northwest Region, Forest Health Research Station

Brennan A. Ferguson, Plant Pathologist
Ferguson Forest Pathology Consulting, Inc., Missoula, MT

John W. Schwandt, Ph.D., Plant Pathologist
Forest Service, Northern Region, Forest Health Research Station

Developing Hemlocks Resistant to Hemlock Woolly Adelgid

K. L. F. Otter, L. N. Walker-Lane, R. M. Jetton, N. Kaur, B. Smith, J. Frampton, A. C. Cohen and F. P. Hain

Breeding against dothistroma needle blight of radiata pine in Australia

Miloš Ivković, Brian Baltunis, Washington Gap
Stephen Elms, and Harry Wu

Abstract: Pine needle blight, caused by *Dothistroma septosporum* (diseases of *Pinus* spp. in Australia and New Zealand. In 16 *Pinus* spp. in Australia, *Dothistroma*-caused defoliation varied widely among trial estimated narrow sense heritability ranged from nonsignificant to as high as 0.39. Phenotypic correlation between defoliation and survival was comparable with that of increasing growth at sites free from infestation of *Dothistroma* were used to derive selection indices and include resistance for radiata pine.

Elm Trees – Dutch Elm Disease Resistant Varieties

Throughout the state, native American elms (*Ulmus americana*) are still falling prey to Dutch Elm Disease: most widely-known tree diseases, affecting elms world-wide. F have been working to breed and select DED-resistant trees to r planters. Now, more than ever, these trees are finding their way to increased demand and nursery availability.

Since 1999, the University of Minnesota has been evaluating, s elms for use in Minnesota. To date, they have studied thousan different varieties. Unless stated differently, all trees listed bel

Breeding Strategies for the Development of Ash Borer - Resistant North American Ash

Jennifer L. Koch,¹ David W. Carey,¹ Kathleen S. Kn Daniel A. Herms,³ and Mary E. M.

Introduction
The Emerald Ash Borer (*Agryus planipennis*; EAB) is a phloem-feeding beetle that is endemic to North America. It was first discovered in North America in 2002, found almost simultaneously near Detroit, Michigan, and in Ontario, Canada. Since its discovery, it has spread rapidly, causing significant damage to ash trees in the United States and Canada. The Emerald Ash Borer is a major threat to the ash tree industry, which is valued at over \$1 billion annually in the United States.

Emerald Ash Borer

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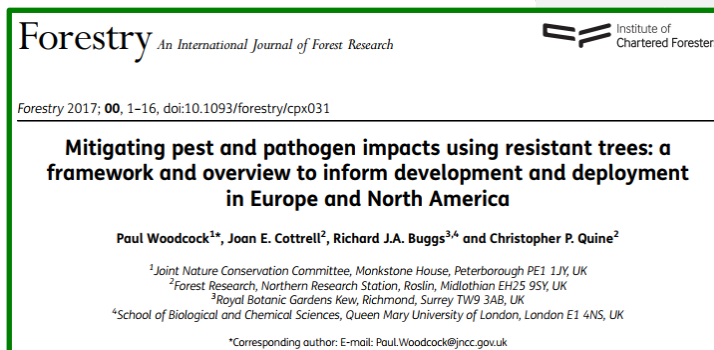
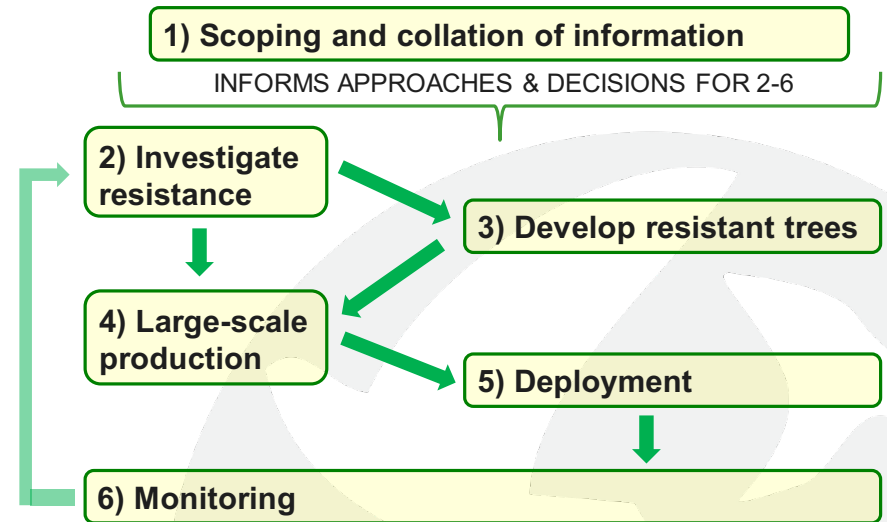
THE AMERICAN CHESTNUT FOUNDATION[®]

Proceedings of the 4th International Workshop on Genetics of Elm Trees

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Developing and using resistant trees

- Substantial investment
 - What are the stages?
 - What are the options for each stage?
 - What are the risks and considerations?
 - What about alternative strategies?



1) Scoping

➤ TREE SPECIES



- Biology
- Ecological, economic, cultural importance

➤ PEST/PATHOGEN



- Spread rate, damage
- Outbreak stage
- Genetic variation

➤ OBJECTIVES AND CONSTRAINTS

- Economic? Ecological? Cultural?
- What resources are available?

2) Investigate resistance

FIELD SURVEYS

- Survey heavily affected areas
- Combine with other approaches – e.g. aerial imagery, citizen science



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PLANTING TRIALS

- Plant a range of genotypes
- Use in areas containing the pest or pathogen
- Sometimes actively inoculate with pest or pathogen



Crown Copyright, courtesy Forestry Commission (2017), licensed under the Open Government Licence (<https://www.forestry.gov.uk/fr/chalaratrials>)

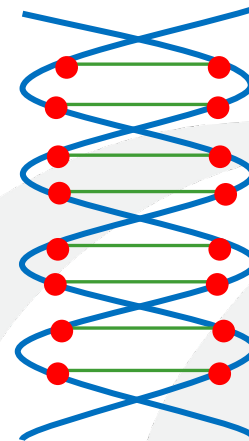
2) Investigate resistance

GENETIC SCREENING

- Identify genetic markers associated with resistance
- Increasingly used as DNA sequencing technology improves (e.g. Harper et al. 2016, *Scientific Reports*)

SCREENING OTHER SPECIES

- Understand options for developing resistant trees



J Chem Ecol (2011) 37:450–459
DOI 10.1007/s10886-011-9954-z

Distinguishing Defensive Characteristics in the Phloem of Ash Species Resistant and Susceptible to Emerald Ash Borer

Don Cipollini · Qin Wang · Justin G. A. Whitchell · Jeff R. Powell · Pierluigi Bonello · Daniel A. Her

Forestry
An International Journal of Forest Research

Forestry 2012; 8: 1–12, doi:10.1093/forestry/cps068

Nursery performance of American and Chinese chestnuts and backcross generations in commercial tree nurseries

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Which approach to use?

- Depends on objectives, resources, time, technology

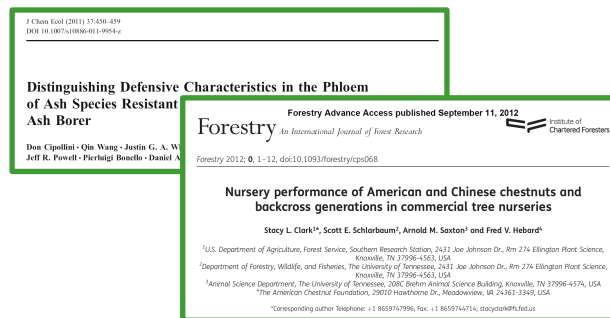
FIELD SURVEYS



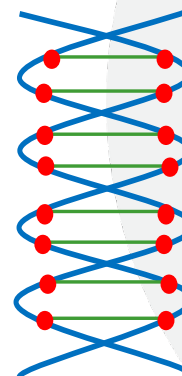
PLANTING TRIALS



RELATED TREE SPECIES

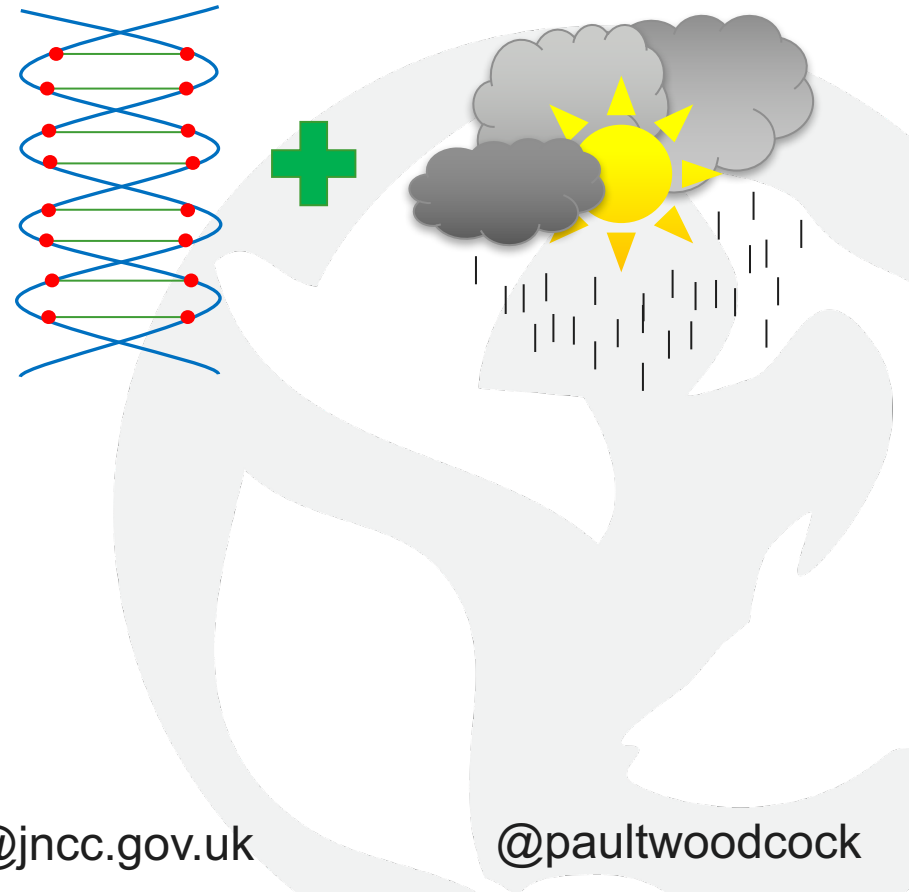


GENETIC SCREENING



The heritability of resistance

- Resistant tree programmes require heritable resistance
- Resistance depends on genetic + environmental effects, and expression can be influenced by e.g.
 - Stress
 - Climate and phenology



3) Developing resistant trees

- **Natural processes** with *in situ* management
- **Conventional tree breeding**
 - Cycles of selecting and crossing phenotypically resistant trees
- **Molecular tree breeding**
 - Selection and crossing using genetic markers

3) Developing resistant trees

- **Natural processes** with *in situ* management
- **Conventional tree breeding**
 - Cycles of selecting and crossing phenotypically resistant trees
- **Molecular tree breeding**
 - Selection and crossing using genetic markers
- **Hybridisation**
 - Introduce resistance by crossing with resistant species. Use backcrossing to recover traits of susceptible species
- **Genetic engineering**
 - Insert gene(s) from related species (cisgenics) or unrelated species (transgenics)

3) Developing resistant trees



NATURAL
PROCESSES

Avoids large-
scale planting

BUT

Relies on regeneration
and heritable resistance

INTRASPECIFIC
TREE BREEDING

Maintains
affected species

BUT

Costly, time-consuming,
needs heritable resistance

HYBRIDISATION

More flexible

BUT

Time-consuming,
complex, controversial?

GENETIC
ENGINEERING

Potentially very
flexible

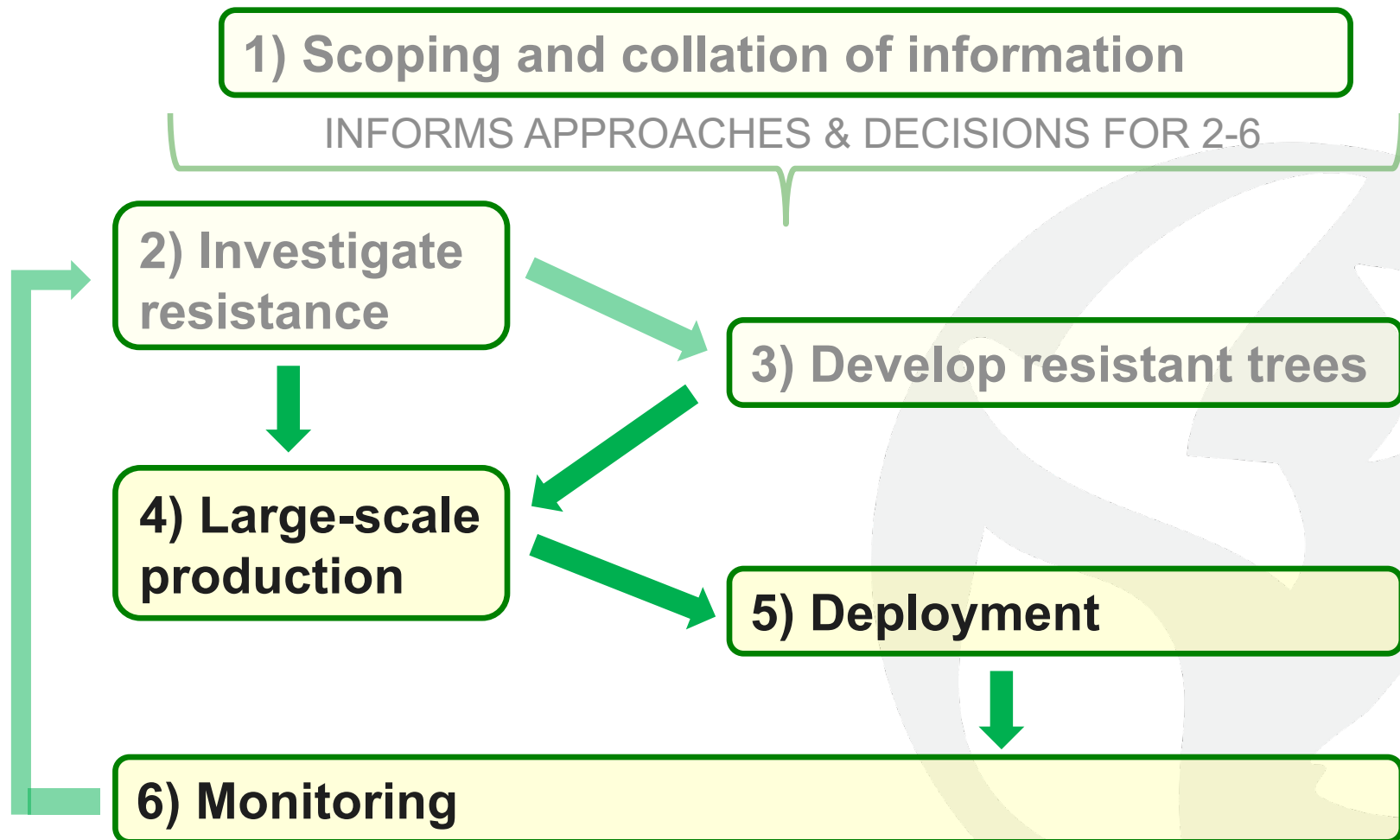
BUT

Complex and
controversial

3) Developing resistant trees

- Valuable to consider...
 - Heritability and extent of resistance
 - Time and resources available
 - Acceptability for intended planting location
- Potential to combine approaches
 - e.g. Natural processes + conventional tree breeding

Overview





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JNCC

Joint Nature Conservation Committee

4) Large-scale production

- Rely on natural processes
- Seed orchards to generate large amounts of material
 - **Seedling orchards** use offspring of selected parents from breeding programme or collected in the field
 - **Clonal orchards** use many individuals from selected genotypes (trade-off between using only the most resistant clones vs. retaining genetic variation).

5) Deployment

- Natural processes, potentially with management

AND/OR

NON-TARGETED PLANTING

- Supply on request
- No formal planning of where to plant

AND/OR

TARGETED PLANTING

- Focus on particular locations
- Maximise benefits from resistant trees
- Environmental suitability

CONSIDERATIONS



5) Deployment

- Natural processes, potentially with management

AND/OR

NON-TARGETED PLANTING

- Supply on request
- No formal planning of where to plant

AND/OR

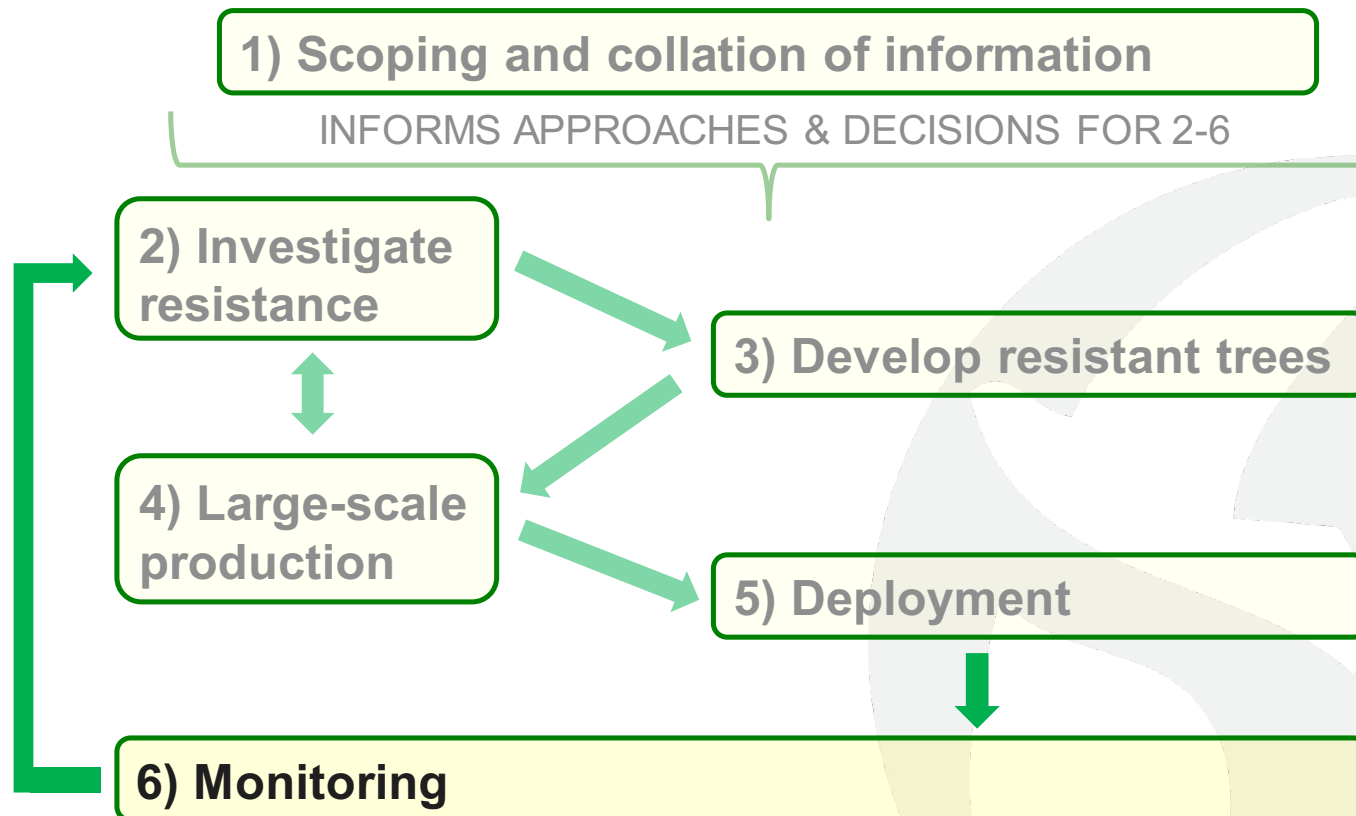
TARGETED PLANTING

- Focus on particular locations
- Maximise benefits from resistant trees
- Environmental suitability

CONSIDERATIONS

- Genetic variation
- Population connectivity
- Costs of production and planting
- Availability of material
- Consequences of failure
- Incentives to support planting
- Silviculture

6) Monitoring resistant trees





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Risks of resistant tree programmes

Impacts from
other threats

Loss of resistance

BIOLOGICAL

Loss of genetic
variation

Other negative
effects

Limited demand
from growers

Acceptability to public etc.

SOCIAL

Resources available

Land
availability

Comparison of resistant tree programmes

AMERICAN CHESTNUT-
CHESTNUT BLIGHT

SITKA SPRUCE-PINE
WEEVIL

ELM-DUTCH ELM DISEASE

PINE-BLISTER RUST

OBJECTIVES

Restore culturally important species
(chestnut)

Economic and ecological (White pine-
blister rust)

Economic value (Sitka spruce-pine weevil)

Comparison of resistant tree programmes

AMERICAN CHESTNUT-
CHESTNUT BLIGHT

SITKA SPRUCE-PINE
WEEVIL

ELM-DUTCH ELM DISEASE

PINE-BLISTER RUST

**INVESTIGATING
RESISTANCE**

Planting trials and field surveys

Some artificial inoculation or augmentation

Very little natural resistance (chestnut, elm)

Evidence for heritable resistance (spruce,
pine)

Comparison of resistant tree programmes

AMERICAN CHESTNUT-
CHESTNUT BLIGHT

SITKA SPRUCE-PINE
WEEVIL

ELM-DUTCH ELM DISEASE

PINE-BLISTER RUST

**DEVELOPING
RESISTANCE**

Direct use of field-collected material
(spruce)

Conventional tree breeding (spruce, pine,
chestnut)

Hybridisation (elm, chestnut)

Comparison of resistant tree programmes

AMERICAN CHESTNUT-
CHESTNUT BLIGHT

SITKA SPRUCE-PINE
WEEVIL

ELM-DUTCH ELM DISEASE

PINE-BLISTER RUST

DEPLOYMENT

Use less resistant material as an interim measure (spruce)

Limit in areas with high hazard (spruce, pine)

Work with volunteers (chestnut)

Comparison of resistant tree programmes

AMERICAN CHESTNUT-
CHESTNUT BLIGHT

SITKA SPRUCE-PINE
WEEVIL

ELM-DUTCH ELM DISEASE

PINE-BLISTER RUST

PROBLEMS

Developing resistance (chestnut, elm)

Loss of resistance (some pine)

Other pressures (chestnut, elm)

Loss of confidence (elm)

Land availability (pine, chestnut)

Summary of resistant tree programmes

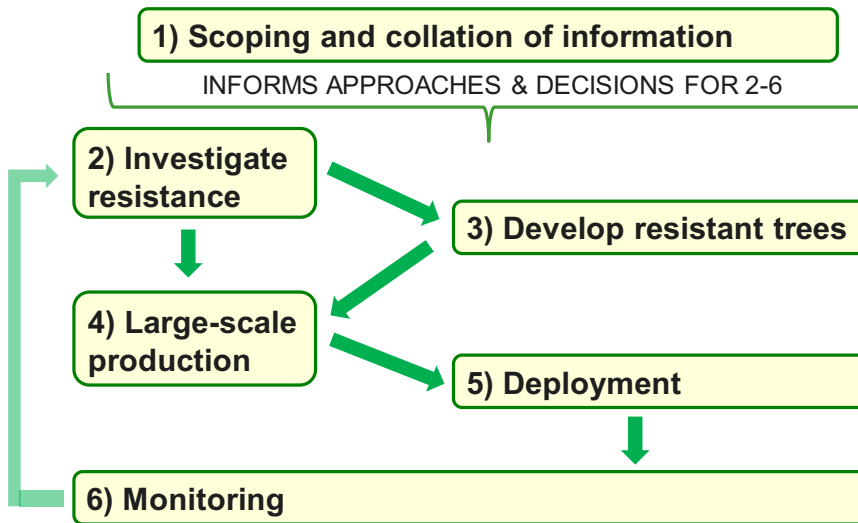
- Timescales have been substantial (10-20 years+) and have involved sustained investment
- Successful programmes tend to have some central co-ordination
- Volunteer outreach and engagement can give substantial benefits

Other strategies

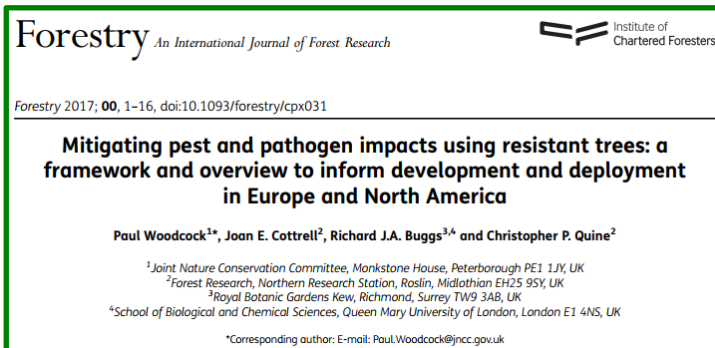
- Using alternative native tree species to increase diversity
- Supporting populations of natural enemies
- Clearance of affected areas to restrict spread
- Use of insecticides/fungicides
- Better control/detection at borders

***NEED TO CONSIDER IF AND HOW RESISTANT TREES
COMPLEMENT OTHER APPROACHES***

Conclusions



- Several options for each stage
- Approach should match the objectives and resources
- Resistant trees can be successful, **but** have needed substantial resources
- Stack resistant traits to increase durability?



Acknowledgements

- Defra (FPPH funding)
- Sarah Green (FR)
- Steve Lee (FR)

Some literature I found useful...

Alfaro *et al.* (2013) Delivering Sitka spruce with resistance against white pine weevil in British Columbia, Canada. *For. Chron.* **89**, 235-245.

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